

Adding
Modification

Client number

Attention: Please attach a **personalized void cheque (with pre-printed personal information)**. In addition, the name of the Desjardins Online Brokerage (DOB) account holder must be identical to the name of the account holder at the designated financial institution.

Section 1 – Account holder information

Mr. Ms. Last name: _____ First name: _____

Mr. Ms. Last name: _____ First name: _____

Mr. Ms. Last name: _____ First name: _____

Or entity's name: _____

For the attention of: _____

Section 2 – Financial institution information (from an unregistered account only)

First bank account

Name of financial institution: _____ Currency: CAD USD

Transit No.: _____ Institution No.: _____ Account No.: _____

Second bank account

Name of financial institution: _____ Currency: CAD USD

Transit No.: _____ Institution No.: _____ Account No.: _____

How to read a void cheque



- (A)** 5-digit transit number, or caisse or branch identification number
- (B)** 3-digit caisse institution number
- (C)** 7-digit account number
- (D)** personalized void cheque (with pre-printed personal information)

Section 3 – Consents and signature

I, the undersigned, hereby authorize DOB to record the banking details provided above in order to facilitate withdrawal requests by direct deposit. These requests will only be processed when I personally submit them, either through the Disnat platform or mobile application, or by telephone.

Name of client or authorized representative of the entity (in block letters)

X _____
Signature of client or authorized representative of the entity

Date (YYYY-MM-DD)

DECLARATION BY REPRESENTATIVE

I, the undersigned representative, confirms having received the client's instructions for the systematic withdrawal above during:

an in-person meeting a telephone conversation an online meeting

Date of conversation with the client (YYYY-MM-DD): _____

Name of representative (in block letters)

X _____
Signature of representative

Date (YYYY-MM-DD)