

**TRANSFER REQUEST (between Desjardins Credit Unions) • for a Desjardins Securities account  
Full Service Brokerage/DYg'UFX]bg'Cb`]bY'Vfc\_YfU] Y/Online Advisory Services**

Member name (block letters): \_\_\_\_\_ Desjardins Securities account number \_\_\_\_\_

<b>TRANSFEROR</b>	<b>TRANSFEE</b>
Transit no.: _____ Folio no.: _____	Transit no.: _____ Folio no.: _____
Name of Desjardins Credit Union: _____	Name of Desjardins Credit Union: _____
Manager's name authorizing the transfer (block letters): _____	Name of the person initiating the transfer request at Desjardins Credit Union (block letters): _____
Desjardins Credit Union address: _____	Desjardins Credit Union address: _____
Postal code: _____ Phone no.: _____	Postal code: _____ Phone no.: _____

**The authorization of a transferor's manager is mandatory.**

To obtain the authorization, Please send an e-mail to the Asset Manager of the transferee's Desjardins Credit Union (ex: [caisse.t95000@desjardins.com](mailto:caisse.t95000@desjardins.com)). The e-mail must include the client's name and account number as well as the reason for the desired change. Join a printed copy of said e-mail along with this form (VD215) to the appropriate address:

**For the Desjardins Securities account held at (check one of the following boxes):**

- Desjardins Securities Full Service Brokerage:** Please send documentation to the Desjardins Securities Investment advisor
- DYg'UFX]bg'Cb`]bY'Vfc\_YfU] Y:** Please send documentation to 1170 Peel Street, Suite 105, Montréal (Quebec) H3B 0A9
- Online Advisory Services:** Please send documentation to 1170 Peel Street, Suite 300, Montréal (Quebec) H3B 0A9

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**Signature of the officer of the Desjardins Credit Union initiating the transfer**\_\_\_\_\_  
Date (YYYY-MM-DD)