



**DESJARDINS SECURITIES INC.  
ESTATE – ESTATE TRUSTEE(S) OR BENEFICIARY(IES)  
INDEMNITY AGREEMENT  
(not applicable in Quebec)**

I/We:

Estate trustee or Beneficiary 1 (in block letters)		
<input type="checkbox"/> Mr. <input type="checkbox"/> Ms.	Last name:	First name:
Estate trustee or Beneficiary 2 (in block letters)		
<input type="checkbox"/> Mr. <input type="checkbox"/> Ms.	Last name:	First name:
Estate trustee or Beneficiary 3 (in block letters)		
<input type="checkbox"/> Mr. <input type="checkbox"/> Ms.	Last name:	First name:

of the estate, hereby represent to Desjardins Securities Inc. that:

1. The deceased \_\_\_\_\_ (the "Deceased") in  
Last name of Deceased (block letters) First name of Deceased (block letters)  
 his/her lifetime resident at \_\_\_\_\_ (city and province)  
City Province  
 died at \_\_\_\_\_ on the \_\_\_\_\_ day of \_\_\_\_\_ 20\_\_\_\_.  
City Day Month Year

2. At the date of his/her death, the Deceased held on deposit at Desjardins Securities Inc. the following accounts (the "Accounts"):

Account Number	Market Value as at the Date of Death

with a combined total market value of CDN\$ \_\_\_\_\_ at the date of death.

3. The Accounts were all owned by the Deceased at the time of his/her death and located at (city and province)

\_\_\_\_\_ City \_\_\_\_\_ Province

4. The Deceased died,

with a valid Last Will and Testament dated \_\_\_\_\_ (the "Will") and to the best of our knowledge  
Date (YYYY-MM-DD)  
 and belief, the Deceased did not leave any other will, codicil, or testamentary document. An original or certified copy of the Will is submitted to Desjardins Securities Inc. with this Indemnity Agreement.

**OR**

with a valid Last Will and Testament dated \_\_\_\_\_ (the "Will") and the Deceased left the following  
Date (YYYY-MM-DD)  
 valid codicils:

Codicil (e.g. First, Second, etc.)	Date of Execution

An original or certified copy of the Will and of all codicils is submitted to Desjardins Securities Inc. with this Indemnity Agreement.

**OR**

**DESJARDINS SECURITIES INC.  
ESTATE – ESTATE TRUSTEE(S) OR BENEFICIARY(IES)  
INDEMNITY AGREEMENT  
(not applicable in Quebec)**

without a valid Last Will and Testament and pursuant to the Law of Intestacy, I/we in my/our capacity as:

Administrator(s)    Estate Trustee(s)    Heir(s) of the deceased

Personal Representative 1 (in block letters)			
<input type="checkbox"/> Mr. <input type="checkbox"/> Ms.	Last name:	First name:	Relationship: <input type="checkbox"/> spouse <input type="checkbox"/> children
Personal Representative 2 (in block letters)			
<input type="checkbox"/> Mr. <input type="checkbox"/> Ms.	Last name:	First name:	Relationship: <input type="checkbox"/> spouse <input type="checkbox"/> children
Personal Representative 3 (in block letters)			
<input type="checkbox"/> Mr. <input type="checkbox"/> Ms.	Last name:	First name:	Relationship: <input type="checkbox"/> spouse <input type="checkbox"/> children

and in my relation to the deceased as (spouse/children), do solemnly declare to be the only successor of the deceased's assets at Desjardins Securities Inc.

5. At the date of the Deceased's death, none of the beneficiaries of the Deceased's Will was a non-resident of the province of Ontario, except:

Beneficiary 1 (in block letters)	
<input type="checkbox"/> Mr. <input type="checkbox"/> Ms.	Last name: _____ First name: _____
Number and street: _____ Apartment/Suite: _____	
City: _____ Province: _____ Country: _____ Postal code: _____	
Beneficiary 2 (in block letters)	
<input type="checkbox"/> Mr. <input type="checkbox"/> Ms.	Last name: _____ First name: _____
Number and street: _____ Apartment/Suite: _____	
City: _____ Province: _____ Country: _____ Postal code: _____	
Beneficiary 3 (in block letters)	
<input type="checkbox"/> Mr. <input type="checkbox"/> Ms.	Last name: _____ First name: _____
Number and street: _____ Apartment/Suite: _____	
City: _____ Province: _____ Country: _____ Postal code: _____	

6. The Deceased married after the date of the Will.

YES    NO

7. A marriage of the Deceased was terminated by a judgment absolute of divorce, or declared a nullity, after the date of the Will.

YES    NO

8. Neither the Will nor any codicils were witnessed by any of the named beneficiaries in the Will.

9. No application for a Certificate of Appointment of Estate Trustee or a Certificate of Appointment of Estate Trustee with a Will Limited to the Assets Referred to in the Will with respect to the estate of the Deceased has been made or is intended to be made in any jurisdiction.

