

Member or purchaser identification

<input type="checkbox"/> Mrs.	First name	Last name
<input type="checkbox"/> Mr.		
Account number		

Declaration

I declare :


- that the total of the locked-in amounts credited to my account in the following retirement savings instruments:
 - defined contribution pension plans;
 - defined benefit or defined benefit-defined contribution pension plans in application of provisions similar to those of a defined contribution plan;
 - life income funds;
 - locked-in retirement accounts;
 - registered retirement savings plans of which the balance must be converted into a life annuity (locked-in RRSPs);
 - the voluntary retirement savings plans governed by the Voluntary Retirement Savings Plans Act (chapter R-17.0.1) is \$ _____;
- that the total is based on the most recent information that I have;
- that the said information is less than 18 months old.

Signature

Name (in block letters)

X _____
Signature

Date (YYYY-MM-DD)

 **NOTE: Whoever makes a false declaration with the intention of obtaining a lump-sum payment payable under a retirement savings instrument mentioned in the declaration is subject to the penalties provided for in sections 257 and 262 of the Supplemental Pension Plans Act (chapter R-15.1).**