

**In the matter of the estate of:** \_\_\_\_\_  
(Full Name of the Deceased)

hereinafter referred to as the "Deceased," I/We:

Mr.  Ms. Last name: \_\_\_\_\_ First name: \_\_\_\_\_

Number and street: \_\_\_\_\_ Apartment: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_ Country: \_\_\_\_\_ Postal code: \_\_\_\_\_

Mr.  Ms. Last name: \_\_\_\_\_ First name: \_\_\_\_\_

Number and street: \_\_\_\_\_ Apartment: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_ Country: \_\_\_\_\_ Postal code: \_\_\_\_\_

Mr.  Ms. Last name: \_\_\_\_\_ First name: \_\_\_\_\_

Number and street: \_\_\_\_\_ Apartment: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_ Country: \_\_\_\_\_ Postal code: \_\_\_\_\_

In my/our capacity as  Administrator(s)  Executor(s)  Heir(s) of the Deceased, hereinafter referred to as the "Personal Representative(s),"

**DO SOLEMNLY DECLARE:**

1. THAT the Deceased died at \_\_\_\_\_  
(City, Province, Country)

on the \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_, ( Testate or  Intestate) and at the date of death was residing at:  
(Month)

Number and street: \_\_\_\_\_ Apartment: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_ Country: \_\_\_\_\_ Postal code: \_\_\_\_\_

2. THAT the Will:  is notarized \_\_\_\_\_,  
(Name of Notary) (Date: YYYY-MM-JJ) (Minutes No.)

was probated by a judgment of the Superior Court or the District of: \_\_\_\_\_,  
(File No.)

was probated before a Notary (minutes of meetings and conclusions)

3. THAT  as per the Will  
 as per a Certificate of Appointment signed by the majority of the heirs  
 as per a Superior Court judgment  
 as per a marriage contract

the Executor(s) of the estate is (are): \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

4. THAT the marital status of the Deceased was:

- Single    Married    Widowed    Divorced    Living common law    Civil Union

5. THAT the matrimonial regime of the Deceased was the following (if applicable):

- Community of property    Partnership of acquests    Separation as to property

6. THAT the following securities are registered in the name of the Deceased in the registers of Desjardins Securities Inc., herein-after referred to as the "Company," (please add a complete list if there is not enough space) in account: \_\_\_\_\_

(Account No.)

Quantity	Description	Certificate number (if applicable)

7. THAT the Deceased and the person whose name appears on said certificates are one and the same person.

8. THAT the aforementioned securities were at the date of death of the Deceased owned by the Deceased and physically located at:

\_\_\_\_\_  
(City / Province)

9. THAT by virtue of the foregoing, the aforementioned securities have devolved upon and become vested in the aforesaid Personal Representative(s), who request(s):

- That the securities be rolled over into the surviving spouse's account \_\_\_\_\_ (ONLY for a Registered Plan).  
(Account No.)

- at current date    at book value

- That the securities be registered in the registers of the Company in an Estate Account for:

- FMV at date of death    at book value<sup>1</sup>

\_\_\_\_\_  
(Estate Name)

<sup>1</sup> Possible only for non-registered account and if the heir is the spouse.

And I/WE make this solemn Declaration conscientiously believing it to be true, and knowing that it is of the same force and effect as if made under oath under the "Canada Evidence Act."

**TO BE COMPLETED BY A COMMISSIONER  
FOR OATHS OR NOTARY PUBLIC**

DECLARED before me at \_\_\_\_\_  
(City)

in the district or province of \_\_\_\_\_  
(District or Province)

on this \_\_\_\_\_ day of \_\_\_\_\_ 20 \_\_\_\_\_.  
(Month)

\_\_\_\_\_  
Signature of the Commissioner for Oaths  
or Notary Public (Affix Notarial Seal)

**SIGNATURE OF DECLARANT(S)**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_