Desjardins Online Brokerage

NON-REGISTERED ACCOUNT TRANSFER INSTRUCTIONS
Schedule: List of additional securities

Attach as many schedules as required with your prefilled D208 form

CLIENT'S IDENTIFICATION (Please write in block letters)

☐Mr. ☐Ms. Client's last name:	Client's first name:
Desjardins Online Brokerage Account number:	Social Insurance Number (SIN):
Or company name:	Attn.:

TRANSFER REQUESTED

☐ **Total transfer mixed**: available cash and specific all securities in kind and securities to sell indicated in the table below

☐ **Partial transfer**: cash transfer $ _____, and/or specify which securities to transfer in kind and/or to sell in the table below

Description	Symbol or cusip	Quantity	Type
			☐ in kind ☐ sell
			☐ in kind ☐ sell
			☐ in kind ☐ sell
			☐ in kind ☐ sell
			☐ in kind ☐ sell
			☐ in kind ☐ sell
			☐ in kind ☐ sell
			☐ in kind ☐ sell
			☐ in kind ☐ sell
			☐ in kind ☐ sell
			☐ in kind ☐ sell
			☐ in kind ☐ sell
			☐ in kind ☐ sell
			☐ in kind ☐ sell

CONSENT

I hereby authorize you to transfer to Desjardins Online Brokerage my account(s) held at your financial institution, in accordance with the directions on this form. I authorize Desjardins Online Brokerage to receive the debit or credit balance and all securities in my account(s), including short securities. The short securities shall be delivered against payment by Desjardins Online Brokerage. These directions are subject to approval of my account(s) by Desjardins Online Brokerage. Desjardins Online Brokerage reserves the right to refuse certain securities.

I revoke all open orders relating to my account. However, for a cash transfer request, I authorize the filling of all required orders at market price.

I agree to pay all costs, including differences and adjustments that might arise in relation to this request.

I authorize Desjardins Online Brokerage to act on my behalf to pay such amounts, which will then be deducted from my account balance(s). If for any reason whatsoever a security held in my account cannot be delivered to Desjardins Online Brokerage, I ask that Desjardins Online Brokerage be advised immediately, identifying the security(ies) in question and providing, the reason why you are unable to delivered them.

Warning: Desjardins Online Brokerage cannot accept the transfer of an account from another Dealer Member if the account is not provided with a cover compliance with regulatory requirements, unless at the time of the transfer, Desjardins Online Brokerage has in its possession of sufficient funds or a guarantee to the client's credit to cover the shortfall in the account.

Please send us a copy of your most recent statement to facilitate the transfer process

X_____	_____	_____	_____
Client's signature	Date (YYYY-MM-DD)	Client's signature (joint account)*	Date (YYYY-MM-DD)*

*For joint accounts

Desjardins Securities Inc. uses the trade name "Desjardins Online Brokerage" for its discount brokerage activities. Discount brokerage products and services are consolidated under the trademark "Disnat". Desjardins Securities is a member of the Investment Industry Regulatory Organization of Canada (IIROC) and the Canadian Investor Protection Fund (CIPF).