

# Statements and tax slips delivery dates

## REGISTERED ACCOUNTS

SLIP	TYPE OF SLIP	SENT BY
Contribution slip and receipt for RRSPs	Contributions made between March 3 and December 31, 2020	January 14, 2021
	Contributions made between January 1 and March 1, 2021	Each week as of January 31
NR4 (RSP)	Non-resident RRSP withdrawals	March 31, 2021
NR4 (RIF)	Non-resident RRIF withdrawals	
T4RSP/RL-2*	Withdrawals from a registered account	March 1, 2021
T4A/RL-1*		
T4A/RL-1*		

## NON-REGISTERED ACCOUNTS

Note: All slips come with a detailed statement (except the T5013/RL-15).

SLIP	TYPE OF SLIP	SENT BY
T5/RL-3*	Interest or dividend income totalling \$50 or more	March 1, 2021
T5/RL-3* (Split Corp)	Split Corp income totalling \$50 or more	
T5008/RL-18*	Report of securities transactions	
T3 (trust units)/RL-16*	Income from trust units	March 31, 2021
T3 (mutual funds)/RL-16*	Income distribution and capital repayment of mutual funds	Sent by the fund company by March 31, 2021**
T5013/RL-15*	Partnership income (For example, if you have an investment such as Brookfield LPU, make sure that you have this slip before you file your tax returns.)	March 31, 2021**
NR4	Distribution to non-residents: - Investment income totalling \$50 or more - Company earnings - Split Corp income.	March 31, 2021
1099-INT 1099-DIV	Interest or dividend income for a U.S. citizen or resident	January 29, 2021
1099-B	Proceeds from a sale for a U.S. resident only	January 29, 2021
1042-S	Interest or dividend income from a U.S. source paid to a non-resident into a TFSA or RESP	March 15, 2021

\* Slips RL-2, RL-3, RL-15, RL-16 and RL-18 are only issued to Quebec residents.

\*\* For mutual funds with year-end distributions on December 15, 2020, the deadline is March 15, 2021.

Note: Since we have to wait for information from issuers, some statements may only be sent in early April.